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AMENDED AND RESTATED OFFERING DOCUMENT UNDER THE LISTED ISSUER FINANCING EXEMPTION

November 24, 2025



GALLEON GOLD CORP.

SUBSCRIPTION PRICE: \$0.60 PER UNIT

PART 1 SUMMARY OF OFFERING

What are we offering?

Offering:	Galleon Gold Corp. (the “ Issuer ” or “ Galleon ”) is hereby offering for sale to eligible investors up to 26,667,000 Units (as defined below) for gross proceeds of up to approximately \$16,000,200 (the “ Offering ”).
The Units:	Each unit (a “ Unit ”) is comprised of one common share in the capital of the Issuer (a “ Unit Share ”) and one half of one common share purchase warrant of the Issuer (each whole common share purchase warrant, a “ Warrant ”) exercisable to acquire one common share in the capital of the Issuer (a “ Warrant Share ”) at an exercise price of \$0.75 per Warrant Share for a period of 24 months from the date of closing.
Offering Price:	\$0.60 per Unit (the “ Offering Price ”).
Lead Agent:	The Issuer has entered into an engagement letter with Cormark Securities Inc. (the “ Lead Agent ”), on behalf of itself and a syndicate of agents to be formed (collectively, the “ Agents ”), to act as lead agent and sole bookrunner on a “best efforts” agency basis in connection with the Offering. The Units will be offered and sold pursuant to an agency agreement (the “ Agency Agreement ”) to be entered into between the Issuer and the Lead Agent and any other Agents forming part of the syndicate for the Offering, if applicable.
Over-Allotment Option:	The Issuer has granted the Agents an option, exercisable in full or in part at the sole discretion of the Lead Agent at any time prior to the closing of the Offering, to sell up to an additional 4,583,000 Units at the Offering Price for additional gross proceeds of up to \$2,749,800.

Offering Jurisdictions:	Subject to compliance with applicable regulatory requirements and in accordance with National Instrument 45-106 - <i>Prospectus Exemptions</i> (“ NI 45-106 ”), the Offering is being made to purchasers in Canada pursuant to the listed issuer financing exemption under Part 5A of NI 45-106, as amended by the Coordinated Blanket Order 45-935 <i>Exemptions from Certain Conditions of the Listed Issuer Financing Exemption</i> (the “ Listed Issuer Financing Exemption ”). The Offering will also be conducted in the United States and certain foreign jurisdictions pursuant to applicable regulatory requirements and in accordance with OSC Rule 72-503- <i>Distributions Outside Canada</i> (“ OSC Rule 72-503 ”).
Resale Restrictions:	The Unit Shares and Warrants comprising the Units sold under the Listed Issuer Financing Exemption to investors resident in Canada and the Unit Shares and Warrants comprising the Units sold to investors outside of Canada pursuant to OSC Rule 72-503, as well as the Warrant Shares issuable upon exercise of the Warrants, will not be subject to a hold period pursuant to applicable Canadian securities laws.
Closing Date:	The Offering is expected to close in one or more closings, with the initial closing expected to occur on or around December 4, 2025, or such earlier or later date that the Issuer and the Lead Agent may determine (the “ Closing Date ”).
Exchange:	The common shares of the Issuer (“ Common Shares ”) are listed on the TSX Venture Exchange (the “ Exchange ”) under the symbol “GGO” and on the Frankfurt Stock Exchange under trading symbol “3H90”. The Warrants are not, and will not be, listed on any exchange.
Last Closing Price:	The closing price of the Common Shares on the Exchange on November 21, 2025 was \$0.61, and on the Frankfurt Stock Exchange was €0.36.
Description of Shares	The holders of Common Shares are entitled to: (i) receive notice of all meetings of shareholders of the Issuer and to attend and vote the Common Shares at such meetings, except meetings at which only holders of another specified class of shares are entitled to vote, and holders of Common Shares shall be entitled to one vote for each Common Share held; (ii) receive dividends as and when declared by the board of directors of the Issuer out of the moneys properly applicable to the payment of dividends, in such amount and in such form as the board of directors may from time to time determine; and (iii) in the event of the dissolution, liquidation or winding-up of the Issuer, whether voluntary or involuntary, or any other distribution of the assets of the Issuer among its shareholders for the purpose of winding-up its affairs, receive the remaining property and assets of the Issuer. The Common Shares carry no pre-emptive or conversion rights.
Description of Warrants:	<p>Each Warrant will entitle the holder to acquire, subject to adjustment in certain circumstances, one Warrant Share at an exercise price of \$0.75 until 5:00 p.m. (Toronto time) on the date that is 24 months following the Closing Date, after which time the Warrants will be void and of no value. The Warrants will be governed by the terms and conditions set out in the a warrant indenture to be dated on or about the Closing Date (the “Warrant Indenture”), in form and substance to be agreed to by the Issuer and the Lead Agent, a copy of which will be made available on the System for Electronic Document Analysis and Retrieval+ (“SEDAR+”) at www.sedarplus.ca.</p> <p>The Warrant Indenture will provide for adjustment in the number of Warrant Shares issuable upon the exercise of the Warrants and/or the exercise price per Warrant Share upon the occurrence of certain customary events. No fractional Warrant Shares will be issuable to any holder of Warrants upon the exercise thereof, and no cash or other consideration will be paid in lieu of fractional shares. The holding of Warrants will not make the holder thereof a shareholder of the Issuer or entitle such holder to any right or interest in respect of the Warrants except as expressly provided in the Warrant Indenture. Holders of Warrants will not have any voting or pre-emptive rights or any other rights of a holder of Common Shares.</p>

No securities regulatory authority or regulator has assessed the merits of these securities or reviewed this document. Any representation to the contrary is an offence. This Offering may not be suitable for you and you should only invest in it if you are willing to risk the loss of your entire investment. In making this investment decision, you should seek the advice of a registered dealer.

The Units, the Unit Shares and the Warrants comprising the Units, and the Warrant Shares issuable upon the exercise of the Warrants, have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any U.S. state securities laws, and may not be offered or sold to, or for the account or benefit of, any U.S. person or any person in the United States, absent an exemption from the registration requirements of the U.S. Securities Act and all applicable U.S. state securities laws. The Warrants may not be exercised by, or on behalf of, a person in the United States or a U.S. person unless exemptions from the registration requirements of the U.S. Securities Act and all applicable U.S. state securities laws are available at the time of exercise. Securities issued to, or for the account or benefit of, a U.S. person or a person in the United States pursuant to exemptions from the registration requirements of the U.S. Securities Act and all applicable U.S. state securities laws will be “restricted securities” within the meaning of Rule 144 under the U.S. Securities Act, subject to certain restrictions on transfer, and may be represented by definitive certificates or other instruments bearing a legend regarding such restrictions.

All references in this Offering Document to “dollars” or “\$” are to Canadian dollars, unless otherwise stated.

General Information

The Issuer is conducting a listed issuer financing under section 5A.2 of NI 45-106. In connection with this offering, the Issuer represents the following is true:

- The Issuer has active operations, and its principal asset is not cash, cash equivalents or its exchange listing.
- The Issuer has filed all periodic and timely disclosure documents that it is required to have filed.
- The Issuer is relying on the exemptions in Coordinated Blanket Order 45-935 *Exemptions from Certain Conditions of the Listed Issuer Financing Exemption* (the “Order”) and is qualified to distribute securities in reliance on the exemptions included in the Order.
- The total dollar amount of this Offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption in the 12 months immediately preceding the date of the news release announcing this Offering, will not exceed the amount that is equal to 20% of the aggregate market value of the Issuer's listed securities as calculated in accordance with the Order, to a maximum of \$50,000,000.
- The Issuer will not close this Offering unless the Issuer reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution; and
- The Issuer will not allocate the available funds from this Offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the Issuer seeks security holder approval.

Cautionary Note Regarding Forward-Looking Statements

This Offering Document contains forward-looking information within the meaning of applicable Canadian securities legislation (“**forward-looking information**”). Generally, forward-looking information can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or state that certain acts, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur”

or “be achieved”. All information contained in this Offering Document, other than statements of current and historical fact, is forward looking information. Forward-looking information contained in this Offering Document may include, without limitation, statements regarding the completion of the Offering and the timing thereof, the use of the proceeds of the Offering, the listing of the Unit Shares and the Warrant Shares, the estimation of mineral reserves and resources, the proposed bulk sample program at the West Cache Gold Project, completion of the royalty repurchase, mineral resource estimates, the timing and amount of estimated future production, costs of production, capital, operating and exploration expenditures, costs and timing of future exploration, requirements for additional capital, government regulation of mining and/or mineral processing operations, environmental risks, reclamation expenses, proposed business plans, anticipated business trends, future gold prices and other information that is based on forecasts and estimates of amounts not yet determinable and assumptions of management.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Issuer, as the case may be, to be materially different from those expressed or implied by such forward-looking information, including but not limited to those risks described in the Issuer’s annual and interim MD&A and in its public documents filed on SEDAR+ at www.sedarplus.ca from time to time. Forward-looking information is based on the opinions and estimates of management as of the date such statements are made. Although the Issuer has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The Issuer does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

An investment in the securities of the Issuer is speculative and subject to risks and uncertainties, and these risks and uncertainties may impact the factors and assumptions identified above, as well as the forward-looking information contained in this Offering Document, including as it relates to anticipated use of funds and the Issuer’s business objectives. The occurrence of any one or more of these risks or uncertainties could have a material adverse effect on the value of any investment in the Issuer and the business, prospects, financial position, financial condition or results of operations of the Issuer. Additional risks and uncertainties not presently known to the Issuer or that the Issuer currently deems immaterial may also impair the Issuer’s business operations.

Prospective investors should carefully consider all information contained in this Offering Document including information contained in this section entitled “*Cautionary Note Regarding Forward-Looking Statements*”, before deciding to purchase the Units. Additionally, purchasers should consider the risk factors set out in the other public filings made by the Issuer with Canadian securities regulatory authorities, available on the Issuer’s profile on SEDAR+ at www.sedarplus.ca.

Scientific and Technical Information

The summarized scientific and technical information contained in this Offering Document in respect to the Issuer’s mineral projects has been reviewed and approved by Leah Page, P. Geo. (ON, NS), Project Manager for the West Cache Gold Project and a Qualified Person within the meaning of National Instrument 43-101 - *Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators*.

PART 2 SUMMARY DESCRIPTION OF BUSINESS

What Is Our Business?

The Issuer is engaged in the business of exploration and development of mineral properties located in Canada and the United States. Galleon Gold is focused on advancing its material property, the West Cache Gold project (the “**West Cache Gold Project**” or “**West Cache**” or the “**Property**”) located in the mining division of Porcupine in Ontario. The Issuer does not currently operate any mine and does not have any direct or indirect interest in any mine that is currently in production.

The West Cache Gold Project is an advanced-stage gold exploration project covering approximately 11,570 ha located 13 km west of Timmins, Ontario on Provincial Highway 101. It is situated in the Western Porcupine Gold Camp along the Destor-Porcupine Fault Zone within the Abitibi greenstone belt, approximately 7 km northeast of Pan American Silver's Timmins West Mine. The mining lease area hosts the current mineral resource estimate near the center, with additional exploration targets to the north and south. The mineral resource estimate is contained within the Porcupine Sedimentary Basin, a favourable litho-structural corridor with over 5 km of strike-length on the Property. Mineralization is open in all directions and at depth.

Recent Developments

The following is a brief summary of the recent developments involving or affecting the Issuer.

In February 2025, the Issuer announced that it had been issued a letter from the Ministry of Energy and Mines inviting the Issuer to submit its closure plan for a bulk sample on its West Cache Gold Project (the “**Closure Plan**”). The Closure Plan is a comprehensive document including a complete project description, construction and mining plans, baseline characterization studies, rehabilitation and reclamation plans, and site monitoring programs to be implemented throughout advanced exploration activities and after closure. Financial assurance in the amount of \$1,390,978 was also submitted to the Ministry of Energy and Mines. The financial assurance is calculated based on the amount of funds that would be required to restore the property to its original state following the test mining.

In March 2025, the Issuer acquired 66 mineral claims totaling 1,490 hectares in the Godfrey and Bristol Townships that are contiguous to the Issuer's West Cache Gold Project in Timmins, Ontario. The Issuer issued 100,000 Common Shares to the vendor to acquire a 100% interest in the claims.

On April 9, 2025, the Issuer received confirmation that the Ministry of Energy and Mines has accepted and filed the Closure Plan for the West Cache Gold Project. This approval allows the Issuer to initiate an advanced exploration program that includes the extraction of an 86,500-tonne bulk sample (“**Bulk Sample**”). The data obtained from this underground exploration, including drilling, mining methods, and mill processing, will be integral for pre-feasibility studies and will play a key role in derisking the Project's progression toward future mine development.

On April 16, 2025, the Issuer announced it had commenced surface site preparations for advanced exploration development on West Cache. The Issuer received a Permit to Remove Forest Resources. With this permit in hand, the Issuer commenced the required timber harvesting operations to prepare the Project site for future development. The majority of the trees harvested will be used on site for construction purposes, with the balance being sold to the lumber industry. The Issuer awarded the tree harvest contract to Caron Equipment Inc. of Timmins, Ontario. The Issuer also contracted Knight Piésold Ltd. to complete the Issued for Construction drawings for the construction and detailed Requests for Proposal (RFP) for the box cut, pond and water management systems, which were anticipated for release in June 2025. In addition, J.L. Richards and Associates Ltd. was awarded the contract to complete the final detailed design and RFP for the high voltage and secondary electrical distribution lines for the West Cache Gold Project. Operating permit applications for Environmental Compliance Approval, which includes air, noise, waste, and industrial sewage, along with the Permit to Take Water, which regulates the usage of surface water and the dewatering of underground mine workings, are all in the works and proceeding accordingly.

On April 28, 2025, the Issuer sold its royalty interest on the Milford Copper Property located in Utah, for a total of US\$700,000 in cash to ETM UT Inc..

On July 9, 2025, and July 18, 2025, the Issuer completed a non-brokered private placement (the “**July Offering**”) of an aggregate of 150 \$50,000 principal amount convertible debentures for gross proceeds of \$7,500,000 (the “**Debentures**”). The Debentures have a term of 36 months, bear interest at 8% per annum, payable in cash or Common Shares at the option of the investor at the end of the term and are convertible into Common Shares at price of \$0.30 per share.

On August 13, 2025, the Issuer announced that it entered into a strategic investment agreement with Pan American Silver Corp. (“**Pan American**” or “**PAAS**”) providing for an investment by Pan American into the Issuer of \$8,000,000 through the purchase, on a non-brokered private placement basis, of an unsecured convertible debenture

(the “**PAAS Debenture**”) in the principal amount of \$8,000,000 (the “**PAAS Investment**”). The PAAS Debenture has a term of 36 months, bears interest at a rate of 10.0% per annum, payable in cash or Common Shares at the option of Pan American at the end of the term, and is convertible into Common Shares at a price of \$0.45 per share. In connection with the PAAS Investment, Pan American was granted the right to participate on a *pro rata* basis in any future equity or convertible debt financings. The Issuer may, subject to Pan American’s conversion rights, repay the PAAS Debenture in whole or in part, any time following the second anniversary of the date of issuance of the PAAS Debenture and prior to the end of the term. Proceeds from the PAAS Debenture will be used for surface development in connection with the Issuer’s planned Bulk Sample.

In connection with the PAAS Investment, the Issuer also announced that it had entered into a memorandum of understanding with Lake Shore Gold Corp. a wholly-owned subsidiary of Pan American, for toll processing of mineralized materials from the Issuer’s planned Bulk Sample. The parties are working towards a definitive agreement for the toll processing, which is expected to be completed in the near term. The proposed arrangement would see material transported to Pan American’s Bell Creek Mill, located approximately 40 km east of West Cache. The Issuer will be responsible for delivery of the bulk sample to the mill, as well as the collection and arrangements for the final product. The Issuer will also enter into a services agreement with Pan American, which will provide the Issuer with access to Pan American’s team and equipment on a mutually agreed upon basis, providing technical support and manpower as needed.

On September 23, 2025, the Issuer announced that it had initiated a soil sampling program at the West Cache Gold Project. The purpose of the program is to follow up on previous soil programs to further define potential drill targets on untested parts of the property. The Issuer anticipates collecting approximately 1,000 samples for MMITM (Mobile Metal Ion) analysis. MMITM analysis is a method of soil geochemistry known to be capable of detecting buried mineralization.

On October 16, 2025, the Issuer announced that it had entered into an agreement with a wholly-owned subsidiary of Newmont Corporation (“**Newmont**”) to reacquire a 3% net smelter return royalty (the “**Royalty**”) on the Issuer’s West Cache Gold Project. Pursuant to the Royalty purchase agreement, and subject to the Issuer raising sufficient funds to complete the transaction, the Issuer will initially exercise its existing right under the terms of the Royalty to repurchase 1% of the 3% Royalty for \$1,000,000 and, subsequently, will pay \$10,000,000 to buy back the remaining 2% Royalty. The transaction is expected to close on or before December 31, 2025.

On October 17, 2025, the Issuer completed the acquisition of land adjacent to the Issuer’s West Cache Gold Project for a total purchase price of \$1,200,000. The Issuer paid \$300,000 in cash on closing, with the remaining \$900,000 financed through a vendor take-back mortgage bearing interest at 6% per annum. Under the terms of the mortgage, \$300,000 of principal is repayable on each anniversary of the closing date until fully repaid.

On November 21, 2025, the Issuer announced that it had signed an indicative term sheet with Pan American for a \$46 million debt facility (the “**Facility**”) to be used to fund underground development for the proposed the Bulk Sample and the repurchase of the Royalty from Newmont. The debt facility is subject to regulatory approval, due diligence and final loan documentation. The Issuer expects the loan agreement to be in place before December 31, 2025. The Issuer also announced a proposed non-brokered private placement with Pan American whereby Pan American would subscribe for units of the Issuer having the same terms as the Units at the Offering Price for gross proceeds of \$11,250,000 (the “**Non-Brokered Private Placement**”).

Material Facts

There are no material facts about the Issuer and the securities being distributed hereunder that have not been disclosed either in this Offering Document or in another document filed by the Issuer in the 12 months preceding the date of this Offering Document on the Issuer’s profile on SEDAR+ at www.sedarplus.ca. You should read these documents prior to investing.

What are the business objectives that we expect to accomplish using the available funds?

The Issuer intends to use the net proceeds of the Offering, together with existing cash and cash equivalents, for advanced exploration activities on the West Cache Gold Project. The majority of the net proceeds will be allocated to surface infrastructure and development work required to support the Bulk Sample. The remaining balance of the net proceeds will be used for general corporate purposes and working capital.

PART 3 USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the Offering?

		Assuming 100% of Offering
A	Amount to be raised by the Offering (assuming no exercise of the Over-Allotment Option)	\$16,000,200
B	Selling commissions and fees	\$960,012
C	Estimated Offering costs (e.g., legal, accounting, audit, translation)	\$250,000
D	Net proceeds of Offering: $D = A - (B+C)$	\$14,790,188
E	Working capital as at the most recent month end ⁽¹⁾	\$13,588,759
F	Additional sources of funding ⁽²⁾	\$11,250,000
G	Total available funds: $G = D+E+F$	\$39,628,947

Notes:

- (1) Represents the Issuer's current assets less current liabilities, excluding payables to related parties and accruals due to Canada Revenue Agency.
- (2) Represents the proceeds from the Non-Brokered Private Placement that will be committed at closing of the Offering. This amount excludes any potential drawdowns under the Facility because the Facility is uncommitted, remains subject to execution of definitive loan documentation and satisfaction of customary conditions precedent, and there is no obligation on Pan American to fund at this time.

How will we use the available funds?

The Issuer intends to use the available funds as follows:

Description of intended use of available funds listed in order of priority	Assuming 100% of Offering
Bulk Sample surface infrastructure	\$35,149,759
Working capital and general corporate purposes ⁽¹⁾	\$4,479,188
Total:	\$39,628,947

Notes:

- (1) Does not include the net proceeds from the sale of Units on exercise of the Over-Allotment Option. If the Over-Allotment Option is exercised, the net proceeds from the sale of additional Units, if any, will be used for working capital and general corporate purposes.

The above noted allocation of capital and anticipated timing represents the Issuer's current intentions based upon its present plans and business condition, which could change in the future as its plans and business conditions evolve. Although the Issuer intends to expend the proceeds from the Offering and its available funds as set forth above, there may be circumstances where, for sound business reasons, a reallocation of funds may be deemed prudent or necessary and may vary materially from that set forth above, as the amounts actually allocated and spent will depend on a number of factors, including the Issuer's ability to execute on its business plan. See the "*Cautionary Note Regarding Forward-Looking Statements*" section above.

The most recent audited annual financial statements and interim financial report of the Issuer included a going concern note. The Issuer is focused on advancing its West Cache Gold Project and has not yet generated cash flow from its operations, which may cast doubt on the Issuer's ability to continue as a going concern. The Offering is intended to permit the Issuer to continue to achieve its business objectives and is not expected to affect the decision to include a going concern note in the next annual financial statements of the Issuer.

How have we used the other funds we have raised in the past 12 months?

In the 12 months prior to the date of this Offering Document, the Issuer raised aggregate gross proceeds of \$7.5 million pursuant to the July Offering and \$8 million pursuant to the PAAS Investment (See "*Summary Description of Business – Recent Developments*" above).

The following tables set out the particulars of how the Issuer used proceeds from such offerings, as well as an explanation of the variances, if any, from the Issuer's anticipated use of proceeds and the impact of any variances on the Issuer's ability to achieve its business objectives and milestones.

July 2025 Offering

Gross Proceeds	Intended Use of Proceeds	Intended Allocation of Proceeds	Use of Proceeds to Date	Impact of variances, if any, on business objectives and milestones
\$7,500,000	Surface infrastructure and development on West Cache Project	\$5,500,000	\$859,000	None
	Working capital and general corporate purposes	\$2,000,000	\$754,380	None

August 2025 PAAS Investment

Gross Proceeds	Intended Use of Proceeds	Intended Allocation of Proceeds	Use of Proceeds to Date	Impact of variances, if any, on business objectives and milestones
\$8,000,000	Surface infrastructure and development on West Cache Project	\$8,000,000	\$Nil	None

PART 4 FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this offering, if any, and what are their fees?

Agents:	Cormark Securities Inc., as Lead Agent and sole bookrunner, and a syndicate of agents to be formed, will act as Agents on a “best efforts” agency basis in connection with the Offering. The Units will be offered and sold pursuant to the Agency Agreement to be entered into between the Issuer and the Agents.
Compensation Type:	Cash fee and non-transferrable broker warrants.
Cash Fee:	An amount equal to 6% of the aggregate gross proceeds of the Offering.
Broker Warrants:	A number of non-transferable broker warrants equal to 6% of the number of Units sold under the Offering. Each broker warrant is exercisable for one Common Share at the Offering Price for a period of 24 months from the Closing Date.

Do the Agents have a conflict of interest?

To the knowledge of the Issuer, it is not a “related issuer” or “connected issuer” of or to the Lead Agent, as such terms are defined in National Instrument 33-105 - *Underwriting Conflicts*.

PART 5 PURCHASERS’ RIGHTS

Rights of action in the Event of a Misrepresentation

If there is a misrepresentation in this Offering Document, you have a right

- a) to rescind your purchase of these securities with the Issuer, or
- b) to damages against the Issuer and may, in certain jurisdictions, have a statutory right to damages from other persons.

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6 ADDITIONAL INFORMATION ABOUT THE ISSUER

Where can you find more information about us?

You can access the Issuer’s continuous disclosure under its profile on SEDAR+ at www.sedarplus.ca and at www.galleongold.com.

Investors should read this Offering Document and consult their own professional advisors to assess the income tax, legal, risk factors and other aspects of their investment of Units.

PART 7 DATE AND CERTIFICATE

Dated: November 24, 2025

This Offering Document, together with any document filed under Canadian securities legislation on or after November 24, 2024, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

"David Russell"

David Russell
President and Chief Executive Officer

"Sonia Agustina"

Sonia Agustina
Chief Financial Officer