



# GALLEON GOLD

## Management

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Leah Page Senior Project Geologist

## Directors

Mario Colantonio J.T. O'Neil Jr.

Thomas Kofman Gerhard Merkel

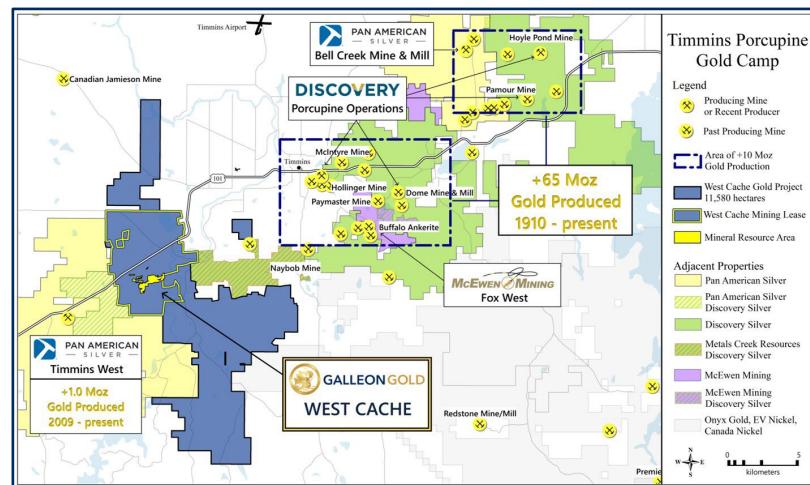
G. Michael Hobart Richard Nanna

## INVESTMENT HIGHLIGHTS

Galleon Gold is advancing the West Cache Gold Project, in Timmins, Ontario with a disciplined strategy centered on resource growth and an upcoming 86,500-tonne bulk sample program.

- **Fully Funded & Permits in Place** - \$91 million comprehensive financing package secured to fund bulk sample program and underground development
- **Strategic Relationship** - Pan American Silver recently acquired 19.6% on a fully diluted basis and is the lender for a \$46 million debt facility.
- **Rapid Development Timelines** - plans for 2026 include, surface infrastructure construction, underground development and a targeted exploration program to expand the resource.
- **Key Data to Support Feasibility** - underground test mining will generate critical inputs for future feasibility studies, including mining methods, geotechnical conditions, and metallurgical performance.

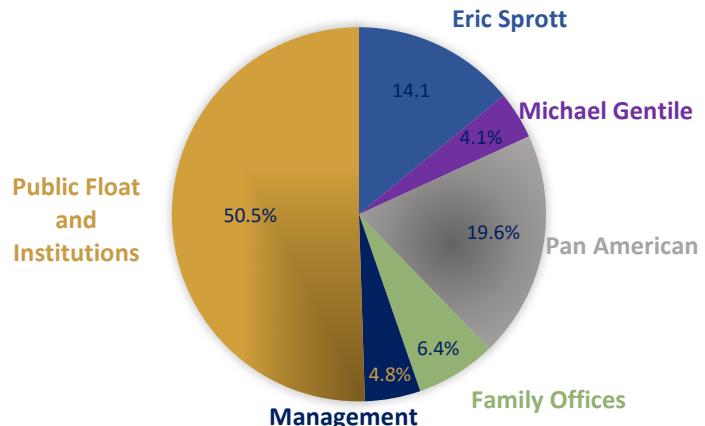
## OUTSTANDING LOCATION



## Capital Structure: January 20, 2026

Shares Outstanding	133.3 M
Options Outstanding	9.7 M
Warrants Outstanding	36.7 M
Convertible Debentures	60.1 M
Fully Diluted	239.8 M

## OWNERSHIP FULLY DILUTED

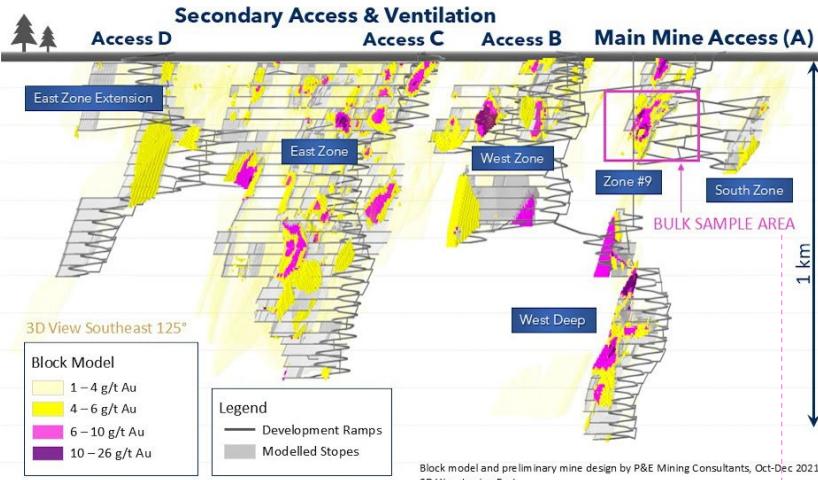


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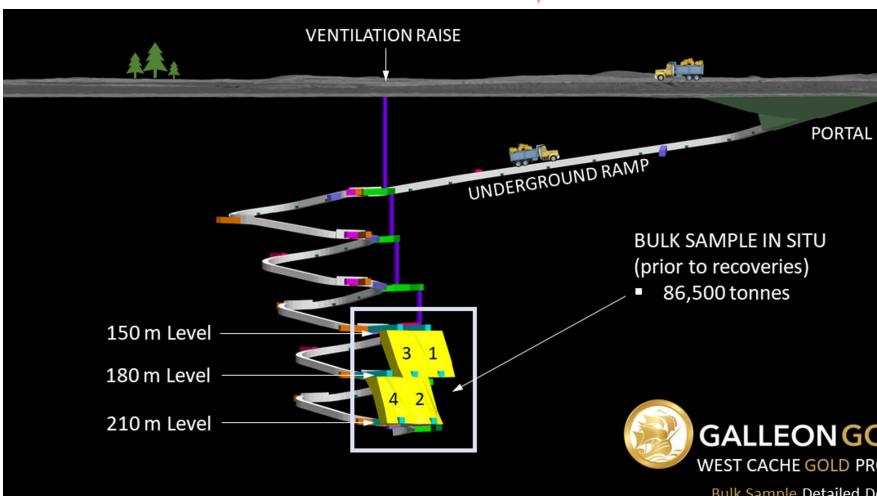
# WEST CACHE GOLD PROJECT, TIMMINS, ONTARIO

## Mine Development Plan – 3D View Looking East



**GALLEON GOLD**

### Bulk Sample Detail Design



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WEST CACHE GOLD PROJECT

Bulk Sample Detailed Design

### PEA 2022 Sensitivity to Gold Price

Post-tax

Price per ounce of gold	NPV5% (CAD million)	IRR %	NPV5%/share <sup>1</sup>
US\$1,500	\$128.60	17.2%	\$0.54
<b>US\$1,700</b>	<b>\$240.10</b>	<b>26.7%</b>	<b>\$1.00</b>
US\$2,000	\$395.30	38.7%	\$1.65
US\$2,500	\$654.10	57.0%	\$2.73
US\$3,000	\$912.80	74.0%	\$3.81
US\$3,500	\$1,171.60	89.9%	\$4.89
US\$4,000	\$1,430.30	105.0%	\$5.96
US\$4,500	\$1,689.10	119.3%	\$7.04

Pre-tax

NPV5% (CAD million)	IRR %
\$224.50	23.3%
<b>\$378.30</b>	<b>33.7%</b>
\$609.80	48.4%
\$995.40	70.7%
\$1,381.10	91.2%
\$1,766.80	110.2%
\$2,152.50	128.1%
\$2,538.20	144.9%



1) Based on PEA - only Au \$ change

2) Fully diluted 239,800,698

**PEA**

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