



GALLEON GOLD

Management

R. David Russell	President, CEO & Chairman
Lisa Buchan	VP Corp Dev
Sonia Agustina	Chief Financial Officer
Ryan Loughheed	West Cache GM
Leah Page	Senior Project Geologist

Directors

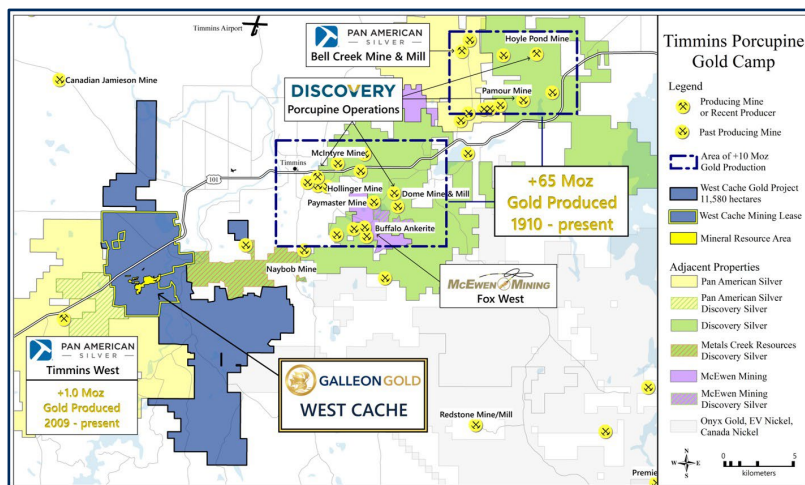
Mario Colantonio	J.T. O'Neil Jr.
Thomas Kofman	Gerhard Merkel
G. Michael Hobart	Richard Nanna

INVESTMENT HIGHLIGHTS

Galleon Gold is advancing the West Cache Gold Project, in Timmins, Ontario with a disciplined strategy centered on resource growth and an upcoming 86,500-tonne bulk sample program.

- **Fully Funded & Permits in Place** - \$91 million comprehensive financing package secured to fund bulk sample program and underground development
- **Strategic Relationship** - Pan American Silver recently acquired 19.6% on a fully diluted basis and is the lender for a \$46 million debt facility.
- **Rapid Development Timelines** - plans for 2026 include, surface infrastructure construction, underground development and a targeted exploration program to expand the resource.
- **Key Data to Support Feasibility** - underground test mining will generate critical inputs for future feasibility studies, including mining methods, geotechnical conditions, and metallurgical performance.

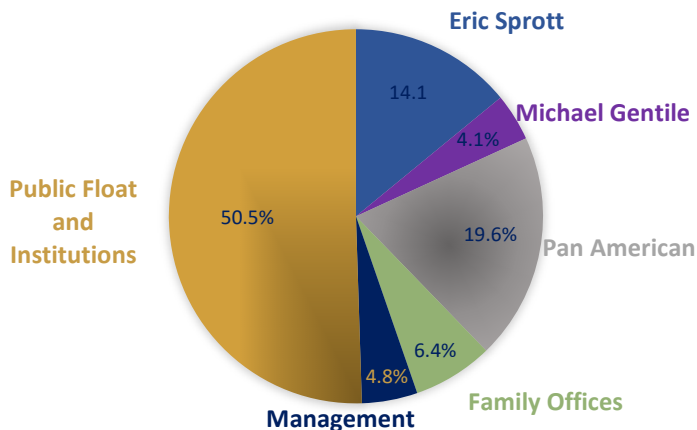
OUTSTANDING LOCATION



Capital Structure: January 20, 2026

Shares Outstanding	133.3 M
Options Outstanding	9.7 M
Warrants Outstanding	36.7 M
Convertible Debentures	60.1 M
Fully Diluted	239.8 M

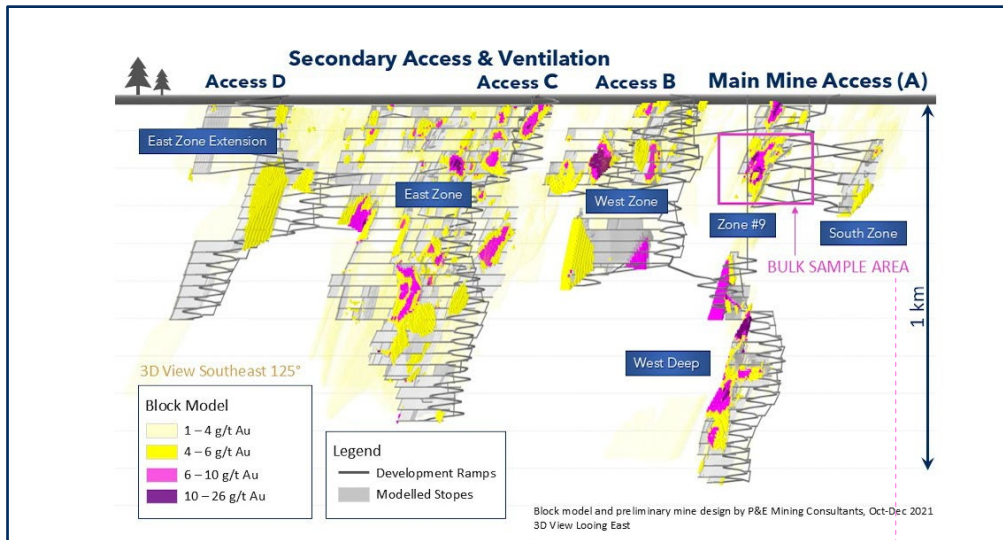
OWNERSHIP FULLY DILUTED



TSXV: GGO

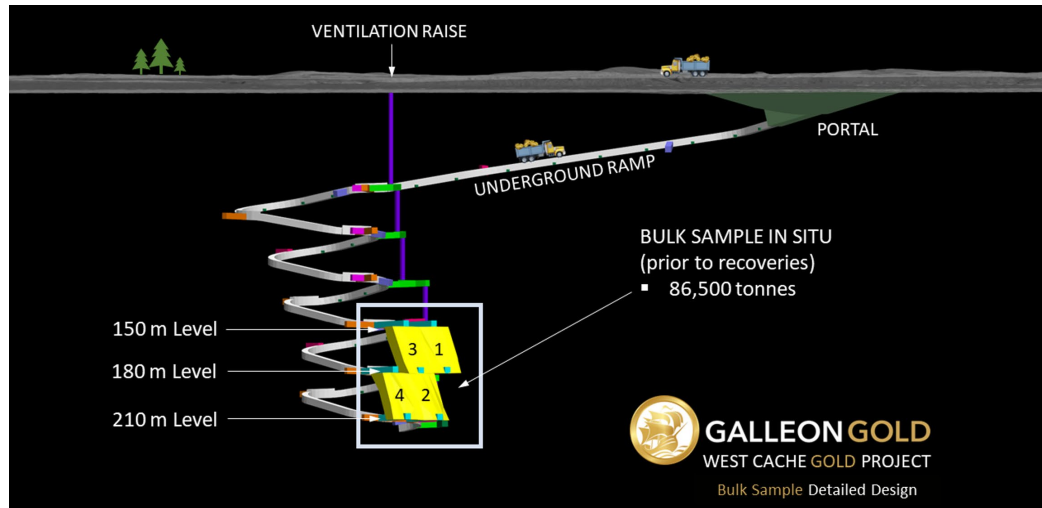
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Mine Development Plan – 3D View Looking East



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Bulk Sample Detail Design



PEA 2022 Sensitivity to Gold Price

PEA

	Post-tax			Pre-tax	
	Price per ounce of gold	NPV5% (CAD million)	IRR %	NPV5% (CAD million)	IRR %
US\$1,500		\$128.60	17.2%	\$224.50	23.3%
US\$1,700		\$240.10	26.7%	\$378.30	33.7%
US\$2,000		\$395.30	38.7%	\$609.80	48.4%
US\$2,500		\$654.10	57.0%	\$995.40	70.7%
US\$3,000		\$912.80	74.0%	\$1,381.10	91.2%
US\$3,500		\$1,171.60	89.9%	\$1,766.80	110.2%
US\$4,000		\$1,430.30	105.0%	\$2,152.50	128.1%
US\$4,500		\$1,689.10	119.3%	\$2,538.20	144.9%

1) Based on PEA - only Au \$ change

2) Fully diluted 239,800,698



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